

## Technical Analyzer

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## Intraday

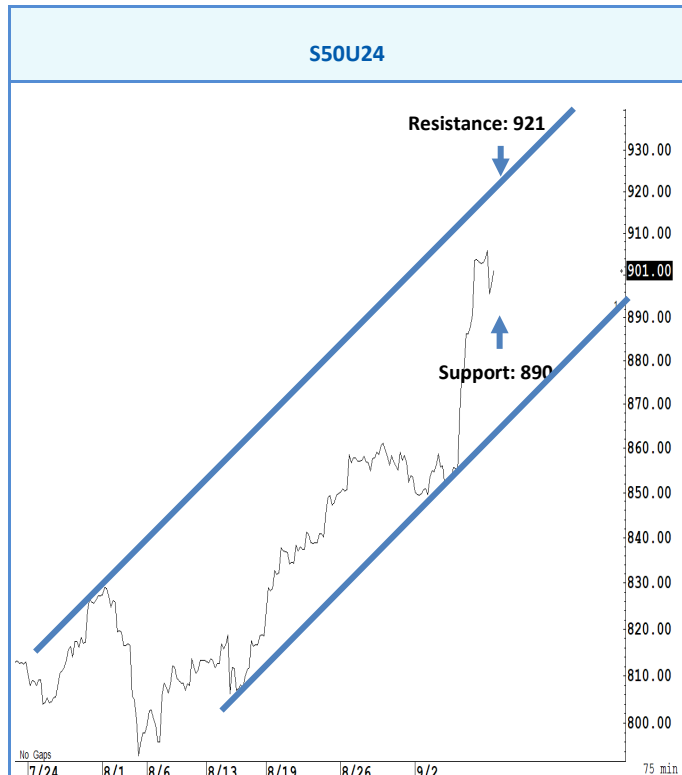
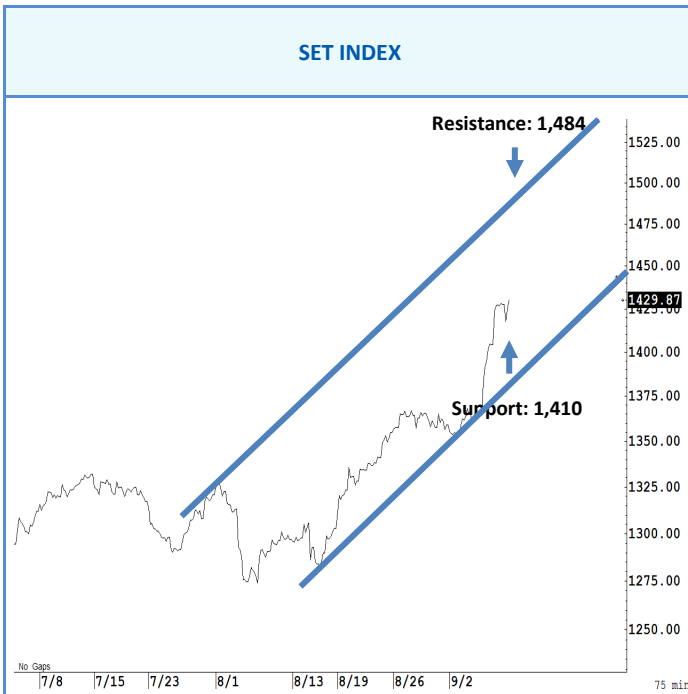
### ประเด็นสำคัญ

ตลาดหุ้นเอเชียในช่วงครึ่งเช้ามีทั้งบวกและลบ ตลาดหุ้นที่อิงหุ้นเทคโนโลยี เช่น ตลาดหุ้นญี่ปุ่น ได้หวั่น เกาหลีใต้ และฮ่องกงจะถูกขายออกมาต่อเนื่องตามการปรับตัวลงของหุ้นกลุ่มเทคโนโลยีของสหรัฐฯ ในขณะที่ตลาดหุ้นจีนยังคง underperform ต่อเนื่อง หลังสำนักงานสถิติแห่งชาติจีน (NBS) รายงาน ดัชนีราคาผู้บริโภค (CPI) ปรับขึ้น 0.6% ในเดือนส.ค. YoY ต่ำกว่าที่ตลาดคาดว่าจะเพิ่มขึ้น 0.7% รวมทั้งดัชนีราคาผู้ผลิต (PPI) ปรับตัวลง 1.8% ในเดือนส.ค. ปรับลงน้อยกว่าคาดว่าจะลดลง 1.4% โดยเป็นการปรับตัวลงติดต่อกันเป็นเดือนที่ 23 วันพุธติดตามข้อมูลเงินเฟ้อสหรัฐฯ เดือนส.ค. ตลาดคาดว่าดัชนีราคาผู้บริโภคทั่วไป (Headline CPI) จะออกมาที่ 2.6% ลดลงจาก 2.9% ในเดือนก.ค. ถ้าตัวเลขออกมาใกล้เคียงหรือต่ำกว่าตลาดคาด เรามองว่ามีลุ้นที่เฟดจะตัดสินใจปรับลดอัตราดอกเบี้ย 0.50% ในเดือนนี้

ตลาดหุ้นไทยบ่าวันนี้ คาดว่า แกว่งในกรอบแคบ ๆ มีแรงขายทำกำไรในหุ้นกลุ่มสื่อสาร ADVANC อิเล็กทรอนิกส์ DELTA รวมทั้ง AOT ที่กังวลแหล่งเงินทุนสำหรับการลงทุนรอบใหม่ เช่น เม็ดเงินที่จะสร้างเทอร์มินอล 2 เราคาดว่าบริษัทจะมีแนวทางในการหาแหล่งเงินทุนได้โดยไม่ต้องเพิ่มทุน

### การวิเคราะห์ทางเทคนิค

SET Index แกว่ง สั้น ๆ ไม่ต่ำกว่าแนวรับแถว ๆ 1,420 จุด แนะนำ ซื้อเพื่อหวังผลซื้อติดกลับแถว ๆ 1,438 จุด หุ้นที่แนะนำ DIF, OSP



### การวิเคราะห์ทางเทคนิค

สั้น ๆ ไม่ต่ำกว่าแนวรับแถว ๆ 892 จุด ยังคาดว่าจะแกว่งกลับขึ้นไปแถว ๆ 910 จุด

### กลยุทธ์การลงทุน

แนะนำ trading ในกรอบระหว่าง 892-910 จุด รับรู้กำไร

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- Buy:** Share price may exceed 10% over the next 12 months
- Trading Buy:** Share price may exceed 15% over the next 3 months, however longer-term outlook remains uncertain
- Neutral:** Share price may fall within the range of +/- 10% over the next 12 months
- Take Profit:** Target price has been attained. Look to accumulate at lower levels
- Sell:** Share price may fall by more than 10% over the next 12 months
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